SSC CPAs + Advisors

Build Something Greater Together

Your legacy. Your team. Your clients—future-proofed.

Why SSC

Growth for you and your team.

SSC CPAs + Advisors is a 100% employee-owned accounting and advisory firm designed for entrepreneurial leaders who want to grow without losing what makes their firms special: the people. We offer a path to scale that aligns our cultures, rewards your team, and expands what's possible for your clients.

What makes us different.

Employee-Owned (ESOP)
Every employee is an owner—creating accountability, engagement, and long-term stability.

Relationship Over Transaction
We're not buying revenue —we're building partnerships that last.

Culture of Collaboration
Flat, transparent structure where ideas move fast and leadership listens.

Holistic Service Model
Tax, accounting, assurance, wealth management, and advisory—under one roof.

"I started thinking not with a no, but with a yes… why would I do this? And when I overlaid that with my personal life, the answer was clear."

Chris Kohart, CPA
Former Firm Owner, Now Senior Manager
SSC CPAs + Advisors

What We Offer

A better way to grow.

Joining SSC means plugging into the infrastructure, technology, and talent that help you focus on what you do best—serving clients.

Expanded Service Offerings
Provide clients with a broader suite of wealth management, financial planning, and advisory solutions through SSC's integrated platform.

Proven Growth Model
Join a national network of like-minded professionals with shared resources and marketing support.

ESOP Advantage
Offer your team ownership from day one—a powerful tool for retention, motivation, and long-term wealth creation, giving profits back to your employees and not to a private equity investor.

BDO Alliance USA
Access national resources, thought leadership, and training without giving up local autonomy.

SPOTLIGHT:

Grow with SSC

Expanded Services
Financial planning, wealth management, business valuation, succession planning, assurance services.

Cross-Functional Collaboration
CPAs + wealth managers + financial planners working as one team.

Broader Client Impact
A holistic approach that strengthens client relationships and revenue.

"Instead of trying to build it all myself, I realized I could plug into SSC's framework—the people, the systems, the expertise—and actually say yes to more of my clients."

Chris Kohart, CPA
Former Firm Owner, Now Senior Manager
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Before SSC vs. After SSC

BEFORE		AFTER
• 80-hour weeks		• Real flexibility
• Constant pressure	VS	• Broader service offerings
• Wearing many (if not all) hats		• Built-in infrastructure
• No real off-ramp		• Shared ownership
• Team at risk when one person leaves		• A future that feels bright, not fragile

"Here, when you do great work and help the firm grow, you share in that success. That's the beauty of being part of an ESOP."

Brian Hagenhoff, CPA
Former Firm Owner, Now Senior Manager
SSC CPAs + Advisors

Our Culture

Where people and performance align.

At SSC, culture isn't a buzzword—it's the backbone of our success.
Employee ownership creates a shared sense of purpose, accountability, and reward.

Employee Ownership

Every team member shares the firm's success.

People-First Philosophy

Driven, motivated, and kind—SSC attracts professionals who want to make a difference.

High Retention

ESOP structure reduces turnover and builds loyalty.

The Bottom Line

SSC is built for long-term, people-first success, not short-term gains.
If you're even considering a merger, you've already identified a challenge.
SSC gives you a solution that preserves your legacy, elevates your team and expands your future.

Next Steps

Let's talk about your future.

If you're exploring CPA firm mergers and acquisitions or want to understand how succession planning with SSC can preserve your firm's legacy, let's start a conversation.

Contact us today.